

JAY ATULBHAI TILALA
KHODIYAR KRUPA, STREET NO 6/1, KAILASHBAUG, GONDAL, RAJKOT, GUJARAT -
360311
CONSENT LETTER FROM INDIVIDUAL PROMOTER

Date:

To

The Board of Directors,
Shree Ram Twistex Limited
'Vruj', 4/2 Mahadev Wadi,
Gondal-360311, Rajkot,
Gujarat, India.

Interactive Financial Services Limited
Interactive financial
Office No. 508, Priviera, Nehru Nagar
Ahmedabad-380015,
Gujarat, India.

(Interactive Financial Services Limited referred to as the "Book Running Lead Manager" or "BRLM")

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Shree Ram Twistex Limited (the "Company" and such offering, the "Issue")

Dear Sir/ Madam,

I confirm that the information and confirmations set out in this certificate are true, fair, correct, adequate and not misleading in any material aspect. I consent to be named as a promoter of the Company and to the inclusion of the information contained in this certificate (in part or full) in the Draft Red Herring Prospectus (the "DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI"), the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE", and together with the BSE, the "Stock Exchanges") and the Red Herring Prospectus (the "RHP") and the Prospectus (the "Prospectus"), which the Company intends to file with the Registrar of Companies, Ahmedabad (the "RoC") and thereafter file with the SEBI and the Stock Exchanges and in any other Issue-related documents.

This letter may be relied on by the Company, Book Running Lead Manager and the legal advisor to each of the Company and the Book Running Lead Manager. I authorize you to deliver this letter of consent to SEBI, the Stock Exchanges, the RoC pursuant to the provisions of the Companies Act, 2013 and the rules and regulations made there under, as amended, or any other governmental or regulatory authority as may be required.

I confirm that I will immediately inform you of any change to the above information until the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information until the listing and trading of the Equity Shares pursuant to the Issue.

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

JAY ATULBHAI TILALA

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All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP, RHP and Prospectus.

I agree to keep the information regarding the Issue strictly confidential.

Sincerely,



Name: **JAY ATULBHAI TILALA**

Date: 19/05/2025

CC: Rajkot

Legal Counsel to the Issue

Vidhigya Associates, Advocates

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Ghatkopar East, Mumbai – 400 075

Maharashtra, India.

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