



भारतीय स्टेट बैंक
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STATE BANK OF INDIA

Date: 03.02.2025

To:
The Board of Directors,
Shree Ram Twistex Limited
'Vruj', 4/2 MahadevWadi,
Gondal-360311, Rajkot,
Gujarat, India

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10/-each (the "Equity Shares") of Shree Ram Twistex Limited (the "Company") (the "Issue" or "IPO")

Sub: Consent Letter from the Banker to the Company

We consent to our name and the following details, as required, being inserted as Banker to the Company in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, Ahmedabad, Gujarat ("ROC"), with respect to the said IPO:

Name:	STATE BANK OF INDIA	Fax Number:	NA
Address:	Opp. Circuit House, Near Sardar Baug, MG Road, Rajkot - 360001	E-mail Id:	sbi.04085@sbi.co.in
Contact Person:	RAJESH KUMAR SAINI	Website:	https://sbi.co.in/
Telephone Number:	0281-2453544 & 0281-2476836	SEBI Registration Number:	NA
Logo:			

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the relevant stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Yours faithfully,

For and on behalf of
STATE BANK OF INDIA
Authorised Signatory
Name: RAJESH KUMAR SAINI

Designation: CHIEF MANAGER & RM

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वाणिज्यिक शाखा (04085)
सर्किट हाउस सामने,
सरदार बाग के पास,
एम.जी. रोड,
राजकोट - 360 001

वाणिज्यिक शाखा (04085)
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सरदार बाग के पास,
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राजकोट - 360 001.

Commercial Branch (04085)
Opp. Circuit House
Near Sardar Baug,
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