

7NR RETAIL LIMITED

Corporate Identification Number: L52320GJ2012PLC073076

Registered Office: Godown No-1, 234/1234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad, Gujarat, India – 382 405

Contact No.: +91-6357214201; Email id: info@7nrretailtd.in; Website: <https://www.7nrretailtd.in/>

Contact Person: Ms. Purvi Agrawal, Company Secretary and Compliance Officer

PROMOTERS: MR. UMANG VIJAYKUMAR TRIVEDI***

ISSUE OF UPTO 2,80,06,800* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF 7NR RETAIL LIMITED ("7NR" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 28,00,68,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 9TH JUNE, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

***Mr. Nikunj Agrawal, Promoter of the Company had applied for Reclassification from Promoter Category to Public Category vide Application No. 192222 dated January 13, 2024 and the said application is under process. Further, Outgoing Promoter has no nexus with the Company and he is not controlling the affairs and Board Structure of the Company.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE PERIOD EXTENDED	ISSUE CLOSING DATE (OLD)	ISSUE CLOSING DATE (NEW)
	MONDAY, JULY 07, 2025	TUESDAY, JULY 22, 2025

RIGHTS ENTITLEMENT PERIOD EXTENDED	ISSUE CLOSING DATE (OLD)	ISSUE CLOSING DATE (NEW)
	TUESDAY, JULY 01, 2025	WEDNESDAY, JULY 16, 2025

Simple, Safe, Smart way of Application - Make use of it!!!

ASBA*

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

For further details check section on ASBA below.

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renounees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renounees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category.

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 153 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 23rd June, 2025 and scheduled to close on Monday, 7th July, 2025 has now been extended by the Company from Monday, 7th July, 2025 to Tuesday, 22nd July, 2025, vide the Board Meeting dated 28th June, 2025. Additionally, the trading period for the Rights Entitlement ("RE"), which was earlier scheduled to close on Tuesday 1st July, 2025, have been extended to Wednesday, 16th July, 2025, in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue. Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Tuesday, 22nd July, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Tuesday, 22nd July, 2025. Accordingly, there is no change in the LOF, CAF and ALOF dated 10th June, 2025 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM – NOTICE TO INVESTORS published in the advertisement dated Saturday, 28th June, 2025 which appeared in newspapers on Monday, 30th June, 2025.

For, 7NR Retail Limited
On behalf of the Board of Directors

Sd/-
Managing Director

Place: Ahmedabad
Date: 28th June, 2025

THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THERE WILL BE NO PUBLIC OFFERING OF EQUITY SHARES IN THE UNITED STATES.



K K SILK MILLS LIMITED

Corporate Identity Numbers: U17120MH1991PLC063074

Our Company was originally incorporated as "Manish Weaving Industries Private Limited" as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated August 26, 1991 issued by Registrar of Companies, Bombay having Registration Number 11-63074. The name of our company was changed to "K.K. Silk Mills Private Limited". Consequent upon change of name a fresh Certificate of Incorporation dated June 01, 2001 was issued by Registrar of Companies, Maharashtra, Mumbai. Subsequently our Company was converted from a private limited company to public limited company by resolution passed in the Extra-Ordinary General Meeting of the company dated May 17, 2018 and consequently, the name of our Company was changed to "K K Silk Mills Limited" and a fresh certificate of incorporation dated June 06, 2018 was issued to our Company by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U17120MH1991PLC063074. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 143 of this Draft Red Herring Prospectus.

Registered Office: 314, Kewal Industrial Estate, S. B. Road, Delisle Road, Lower Panel (W)- 400013, Mumbai, Maharashtra, India
Website: www.kksilkmills.com ; E-Mail: cs@kksilkmills.com; Telephone No.: +91 8879779738
Company Secretary and Compliance Officer: Ms. Saachi Rajesh Madhani

PROMOTERS OF OUR COMPANY: MR. MANISH KANTILAL SHAH, MR. NILESH KANTILAL JAIN AND MRS. ASHABEN MANISH SHAH

INITIAL PUBLIC ISSUE OF UPTO 7700000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF K K SILK MILLS LIMITED ("KKSML" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 252 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (Three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (Ten) Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 1 (One) Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI (ICDR) Regulations and in compliance with Regulation 253 of the SEBI (ICDR) Regulations AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. [For further details please see "The Issue" beginning of page no. 44 of this Draft Red Herring Prospectus.] A Copy will be delivered for filing to the Registrar of Companies as required under sub section 4 of section 26 of the Companies Act, 2013 in terms of Regulation 256 of SEBI (ICDR) Regulations read with the SEBI Circular No. CIR/CFD/POLICY/CELL/172015 dated November 10, 2015 and Unified Payment Interface (UPI) introduced vide SEBI Circular Ref. SEBWHO/CFDYDILE/CIR/PA2018/138 dated November 01, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks (SCSBs) for the same. Further, pursuant to SEBI Circular No. SEBWHO/CRYDCCR2/CIR/PA2018/133 dated November 08, 2019, Individual Investors applying in public may offer any Application Supported by Blocked Amount (ASBA) facility for making application or under UPI mechanism as the case may be. [For details in this regard specific attention is invited to "Issue Procedure" beginning on page no. 264 of this Draft Red Herring Prospectus.]

This public announcement is being made in compliance with the provisions of Regulation 247 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance under SEBI (LODR) Regulation, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirement receipt requisite approvals, market conditions and other considerations, a public issue of its Equity Shares and has filed a Draft Red Herring Prospectus dated June 26, 2025 Which has been filed with SME Platform of BSE (BSE SME).

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 08, 2025 and applicable corporate governance provisions under SEBI (ICDR) Regulations, 2015 on SME Companies, for fulfilling additional eligibility criteria. The DRHP filed with the SME Platform of BSE (BSE SME) shall be made available to the public for comments, if any, for a period of atleast 21 days from the date of filing, by hosting it on the websites of BSE at www.bseindia.com, the website of the Company at www.kksilkmills.com and the Lead Manager at www.axialcapital.in. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SME platform of BSE (BSE SME) with respect of disclosures made in the DRHP. The members of the public are requested to send a copy of the comments sent to BSE, to our Company and the Lead Manager at their respective addresses mentioned below. All comments must be received by BSE and/or our Company and/or the Book Running Lead Manager on or before 5 p.m. on the 21th day from the aforesaid date of filing of the DRHP with SME Platform of BSE Limited, Companies by post and email shall be accepted.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 27 of this Draft Red Herring Prospectus.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "Capital Structure" beginning on page no. 61 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter "History and Corporate Structure" beginning on page no.143 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
 <p>AXIAL CAPITAL PRIVATE LIMITED SEBI Registration Number: INM000013226 Address: 1018, 10th Floor, Omkar, The Summit Business Bay, Andheri East, Mumbai - 400093, Maharashtra, India Telephone Number: +91 022 - 4515 3344 Email Id: mb@axialcapital.in Investors Grievance Id: investors@axialcapital.in Website: www.axialcapital.in Contact Person: Mr. Ashish Rongta CIN: U65990MH2022PTC393449</p>	 <p>MUFU Intime</p> <p>MUFU INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) SEBI Registration Number: INR000004058 Address: C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India Tel. Number: +91 810 811 4949 To Contact Person: Ms. Shantli Gopalkrishnan Email Id: Kksik.smeipo@in.mprms.mufu.com Investors Grievance Id: Kksik.smeipo@in.mprms.mufu.com Website: www.linkintime.co.in CIN: U67190MH1995PTC118368</p>	 <p>K K SILK MILLS LIMITED Name: Ms. Saachi Rajesh Madhani Address: 314, Kewal Industrial Estate, S. B. Road, Delisle Road, Lower Panel (W)- 400013, Mumbai, Maharashtra, India E-Mail: cs@kksilkmills.com Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the issue, in the case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For KK Silk Mills Limited
On Behalf of the Board of Directors

Sd/-
Saachi Rajesh Madhani
Company Secretary and Compliance Officer

Place: Mumbai
Date: June 27, 2025

Disclaimer:
K K Silk Mills Limited is proposing, subject to applicable regulatory and statutory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed a Draft Red Herring Prospectus with SME Platform of BSE (BSE SME). The Draft Red Herring Prospectus is available on the website of BSE at www.bseindia.com, the website of the Company www.kksilkmills.com and the Lead Manager at www.axialcapital.in. Any potential investor should note that investment in equity shares involves for high degree of risk and are requested to refer to the section titled "Risk Factors" beginning on page no. 27 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with BSE for making any investment decision. This announcement has been prepared for publication in India and may not be released in the United States. This Announcement does not constitute an offer of Securities for sale in any Jurisdiction, in the United States, and any securities described in this announcement may not be offered or sold in the United States and will not be registered under the US Securities Act of 1933, as amended, or an exempting frame registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the company and that will contain detailed information about the company and management, as well as financial statement. There will be no public offering of the Equity Shares in the United States.



J. KUMAR INFRAPROJECTS LIMITED

CIN: L74210MH1999PLC122886

Regd Off: J. Kumar House, CTS No. 448, 448/1, 449, Subhash Road, Vile Parle (East), Mumbai 400 057, Maharashtra, India,
Phone: +91 22 67743555. Fax: +91 22 26730814.
Email: investor.grievances@jkumar.com, Website: www.jkumar.com.

Notice for the Attention of Members of the Company

Members of the Company are hereby informed that a Postal Ballot Notice (Notice) dated 17th June, 2025 seeking their approval in respect of the Special resolution set out in the Notice has been sent electronically pursuant to the circulars issued by the Ministry of Corporate Affairs to the members whose e-mail address is registered with the Depository Participant(s) Depositories/the Company/Bigshare Services Private Limited, Company's Registrar and Transfer Agent as on Friday, 20th June, 2025 i.e., cut off date. The Company has completed electronic dispatch of the Notice on Friday, 27th June, 2025. The Notice is available on the Company's website at www.jkumar.com, BSE Limited www.bseindia.com, National Stock Exchange of India Limited www.nseindia.com and National Securities and Depositories Limited (NSDL), https://nsdl.co.in/. Members who have not received the Notice may download it from the above-mentioned websites.

Instructions for e-voting

The Company is providing to its members the facility to exercise their right to vote on the resolutions proposed in the said Notice only by electronic means ("e-voting"). The Communication of the assent or dissent of the members would take place through remote e-voting process only. The Company has engaged the services of NSDL as the agency to provide the e-voting facility. Members can cast their votes during the period mentioned herein below:

Commencement of e-voting	9.00 a.m. (IST) on Wednesday, 02 nd July, 2025
End of e-voting	5.00 p.m. (IST) on Thursday, 31 st July, 2025

E-voting will not be allowed beyond the aforesaid date and time and e-voting module shall be forthwith disabled by NSDL upon expiry of the aforesaid period. Manner of e-voting by members holding shares in dematerialized mode, physical mode and members who have not registered their email address has been provided in the Notice. The manner in which persons, who have forgotten the User ID and Password can obtain/generate the same, has also been provided in the said Notice. Only a person, whose name is recorded in the Register of Members/Registrar of Beneficial Owners, as on the cut-off date maintained by the Depositories shall be entitled to participate in the e-voting. A person who is not a member as on the Cut Off date, should treat the Notice for information purpose only. The resolutions, if approved shall be deemed to have been passed on the last date of e-voting i.e. Thursday, 31st July, 2025. The results of e-voting will be announced within two working days from the conclusion of the voting and will be displayed on the Company's website at www.jkumar.com. The results will be simultaneously communicated to the Stock Exchanges. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on : 022 - 4886 7000 or send a request to Ms. Pallavi Mhatre at evoting@nsdl.com.

By order of the Board
For J. Kumar Infraprojects Limited

Sd/-
Poornima Reddy
Company Secretary

Place : Mumbai,
Date : 28th June, 2025

THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")



SHREE RAM TWISTEX LIMITED

CORPORATE IDENTITY NUMBER: U17120GJ2013PLC078074

Our Company was originally incorporated as a limited company in the name of "Shree Ram Twistex Private Limited" vide certificate of incorporation dated December 31, 2013, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Upon the conversion of our Company to a public limited company, pursuant to a resolution passed by our Board dated July 1, 2024 and a special resolution passed by our Shareholders dated July 26, 2024, the name of our Company was changed from "Shree Ram Twistex Private Limited" to "Shree Ram Twistex Limited" and a fresh certificate of incorporation dated September 18, 2024, was issued by the Registrar of Companies.

Registered Office: 566P1, Urmwada Road, Near Bajrang Cotspin, Gondal, Rajkot – 360 311, Gujarat, India
Contact Person: Sejal Tapan Gajjar, Company Secretary and Compliance Officer; Tel: +91 75100 12200
E-mail: cs@shreeramtwistex.com; Website: www.shreeramtwistex.com

OUR PROMOTERS: BHAVESHBHAI BHIKHUBHAI RAMANI, JAY ATULBHAI TILALA, AND NIDHI BHAVESHBHAI KOTHARI

INITIAL PUBLIC OFFERING OF UP TO 1,06,00,000* OF ₹10 EACH ("EQUITY SHARES") OF SHREE RAM TWISTEX LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF [•] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [•] LAKH ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [•] % OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL

**Subject to finalization of basis of allotment*

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER) GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid / Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid / Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 1 (one) Working Days, subject to the Bid / Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid / Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary -basis (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Issue Price and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. If at least 75% of the Issue cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders ("NIBs") of which (a) one-third portion shall be reserved for applicants with application size of more than ₹2.00 Lakhs and up to ₹10.00 Lakhs; and (b) two-thirds portion shall be reserved for applicants with application size of more than ₹10.00 Lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further not more than 10% of the Net Issue shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For further details, see "Issue Procedure" on page 394.

This public announcement is being made in compliance with the provision of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP which has been filed with the SEBI on December 27, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with the SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the SEBI at www.sebi.gov.in, Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com and the website of the Company at www.shreeramtwistex.com and at the website of BRLM i.e. Interactive Financial Services Limited at www.ifinservices.in. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SEBI with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to SEBI, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by SEBI, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 36.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus (RHP) has been filed with RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on 216.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 88.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 <p>Interactive Financial Services Limited Office No. 508, Fifth Floor Priwera, Nehru Nagar Ahmedabad - 380015, Gujarat, India. Tel: +91 079-4908 8019 / +91 98980 55647 Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Website: www.ifinservices.in Contact Person: Jaini Jain SEBI Registration No: INM000012856</p>	 <p>Bigshare Services Private Limited Office No. S6-2, 6th Floor Pinnacle Business Park Next to Ahura Center Mahakali Caves Road Andheri East Mumbai – 400 093 Maharashtra, India Telephone: +91 22-6263 8200 Contact Person: Vinayak Morbale E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com SEBI Registration No.: INR000001385</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

SHREE RAM TWISTEX LIMITED
On behalf of the Board of Directors

Sd/-
Sejal Tapan Gajjar
Company Secretary and Compliance Officer

Date: June 30, 2025
Place: Rajkot


SHREE RAM TWISTEX LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP is available on the website of the SEBI at www.sebi.gov.in, Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com respectively and is available on the website of the Company at www.shreeramtwistex.com and at the website of BRLM i.e. Interactive Financial Services Limited at www.ifinservices.in. Bidders should note that investment in equity shares involves a high degree of risk and for details relating such risk, see the section titled "Risk Factors" that will be included in the RHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance of Regulations and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution, directly or indirectly, outside India.

INTIMATION OF FILING OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS DATED JUNE 27, 2025 ("PRE-FILED DRAFT RED HERRING PROSPECTUS") OF JAY JAGDAMBA LIMITED ("COMPANY") UNDER CHAPTER IIA OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED, ("SEBI ICDR REGULATIONS") WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND BSE LIMITED AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("STOCK EXCHANGES") IN RELATION TO THE PROPOSED INITIAL PUBLIC OFFERING OF ITS EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES.

PUBLIC ANNOUNCEMENT



JAY JAGDAMBA LIMITED

Registered and Corporate Office: Office No.0405, The Landmark, Plot No. 26A, Sector 07, Kharghar, Navi Mumbai Panvel, Raigarh – 410210, Maharashtra, India; **Telephone:** +91 22 6545 2200; **Email:** cs@jayjagdamba.com; **Website:** www.jayjagdamba.com; **Corporate Identity Number:** U27100GJ2004PLC127766

This public announcement is being made pursuant to Regulation 59C(5) of the SEBI ICDR Regulations to inform that the Company has filed the Pre-filed Draft Red Herring Prospectus with SEBI on June 27, 2025, under Chapter IIA of the SEBI ICDR Regulations in relation to the proposed initial public offering of its equity shares on the main board of the Stock Exchanges. The filing of the Pre-filed Draft Red Herring Prospectus shall not necessarily mean that the Company will undertake the initial public offering.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This public announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The securities described in this public announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities in the United States is contemplated.

For and on behalf of **Jay Jagdamba Limited**
Sd/
Company Secretary and Compliance Officer

Place : Mumbai
Date : June 30, 2025




NATIONAL TEXTILE CORPORATION LIMITED, (WRO), MUMBAI

NTC House, 15 N. M. Marg, Ballard Estate, Mumbai - 400 001
Tel. No. : +91 22 22686600 **Fax :** +91 22 22686631 **Website :** www.ntctld.org

TENDER NOTICE FOR SALE OF TRANSFERABLE DEVELOPMENT RIGHTS (TDR)

NTC invites e-tender cum e-auction through
MSTC Ref. no.MSTC/WRO/NATIONAL TEXTILE CORPORATION
Lid/2/BALLARD ESTATE/25-26/17615
under two bids system from reputed bidders for **"SALE OF TDR."**
Interested bidders may please visit website for detail tender document –
https://www.mstccommerce.com or www.ntctld.org & https://eprocure.gov.in.
Date of closing of Online e-tender for submission of
Technical & Financial bids is 17/07/2025

General Manager(AM).



RDB REAL ESTATE CONSTRUCTIONS LIMITED

CIN:L70200WB2018PLC227169
Regd. Office : Bikaner Building, 8/1, Lal Bazar Street, 1st Floor, Room No-11, Kolkata, West Bengal, India, 700001
Phone : 033-4450 0500; **Fax:** 033-22420588;
Email id : secretarial@rdbrealty.com, **Website:** www.rdbrealty.com

PUBLIC NOTICE

The Public Notice is hereby given that, pursuant to Regulation 6 (1)(c) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended, the Company is in the process of making application for Voluntary Delisting of the Company's Equity Shares from the Calcutta Stock Exchange Limited ("CSE") (Scrip Code: 028397)

Necessity and object of delisting :-
To save recurring expenditure on listing fee payable to Calcutta Stock Exchange Limited where the trading of Company's equity shares is NIL. Since Company's equity shares shall continue to the listing on "BSE Limited" (BSE), a recognized stock exchange and have national wide trading terminals, delisting of equity shares from CSE will not be adversely affect the Investors.

The equity Shares of the Company will continue to be listed on the BSE Limited.

For **RDB Real Estate Constructions Limited**
Sd/-
Pradeep Kumar Pugalila
(Whole Time Director)
(DIN: 00501351)

Place: Kolkata
Dated: 30th June, 2025

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution, directly or indirectly, outside India.

INTIMATION OF FILING OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS DATED JUNE 26, 2025 ("PRE-FILED DRAFT RED HERRING PROSPECTUS") OF GAJA ALTERNATIVE ASSET MANAGEMENT LIMITED ("COMPANY") UNDER CHAPTER IIA OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED, ("SEBI ICDR REGULATIONS") WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), BSE LIMITED AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("COLLECTIVELY, THE STOCK EXCHANGES") IN RELATION TO THE PROPOSED INITIAL PUBLIC OFFERING OF ITS EQUITY SHARES BEARING FACE VALUE OF ₹5/- EACH ("EQUITY SHARES") ON THE MAIN BOARD OF THE STOCK EXCHANGES.

PUBLIC ANNOUNCEMENT



GAJA CAPITAL

GAJA ALTERNATIVE ASSET MANAGEMENT LIMITED

Registered office: 302, 3rd Floor, Kanchenjunga Building, 18, Barakhamba Road, Connaught Place, Central Delhi, New Delhi - 110 001 India
Corporate Office: 1402, Tower 2B, One World Center, Senapati Bapat Marg, Lower Parel, Delisle Road, Mumbai - 400 013, Maharashtra, India; **Tel:** +91 91676 30109; **Email:** compliance@gajacapital.com
Website: www.gajacapital.com; **Corporate Identity Number:** U67190DL1999PLC099260

This public announcement is being made pursuant to Regulation 59C(5) of the SEBI ICDR Regulations to inform the public that the Company has filed the Pre-filed Draft Red Herring Prospectus with SEBI and the Stock Exchanges, under Chapter IIA of the SEBI ICDR Regulations in relation to the proposed initial public offering of its equity shares on the main board of the Stock Exchanges. The filing of the Pre-filed Draft Red Herring Prospectus shall not necessarily mean that the Company will undertake the initial public offering.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This public announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The securities described in this public announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities in the United States is contemplated.

For **Gaja Alternative Asset Management Limited**
On behalf of the Board of Directors
Sd/-
Janhavi Suresh Navrang
Company Secretary and Compliance Officer

Place: Mumbai
Date: June 27, 2025

Adfactors 217/25

પરિશિષ્ટ IV-એ,
સ્થાયર નિલકતના વેચાણ માટે સૂચના

સિલ્કોરીટી ઇન્ટેરેટ (એન્જોરેમિન્ટ) એટ 2002ના નિયમ 8(6) મુજબ સિલ્કોરિટાઇઝેશન એન્ડ રિફન્ટ્રક્શન ઓફ ફાઇનાન્સિયલ એસેટ્સ એન્ડ એન્જોરેમિન્ટ ઓફ સિલ્કોરીટી ઇન્ટેરેટ એટ 2002 હેઠળ સ્થાયર નિલકતના વેચાણ માટે ઇન્ફોર્સશન વેચાણ સૂચના.

આ ક્ષરા સામાન્ય જનતાને અને ખાસ કરીને કર્જદાર (રે) અને ગેરંટર (રે) ને સૂચના આપવામાં આવે છે કે, નીચે વર્ણન કરેલ સ્થાયર નિલકત કે જે સમ્માન કંપિટલ લિમિટેડ (આ પહેલા ઇન્ડિયાયુલ્સ હાઉસિંગ ફાઇનાન્સ લિ. તરીકે ઓળખાતી) [CIN : L65922DL2005PLC136029] ("સીલ્કોર્ડ કેપિટલ") પાસે ગીરો મુકેલ છે જેનો વાર્તાવિક ઇન્ટેરેટ સીલ્કોર્ડ કેપિટલના અધિકૃત અધિકારી દ્વારા લેવામાં આવ્યો છે તે સાગર કલુભાઈ ગોડિયા ઉર્ડે ગોડિયા સાગર કલુભાઈ (પ્રોપરાઈટર, જય બજરાં હોમ ડેવેલર), અંકિતા સાગરગાઈ ગોડિયા ઉર્ડે ગોડિયા અંકિતા સાગરગાઈ અને કલુભાઈ કલુભાઈ ગોડિયા પાસેથી રૂ. 44.75,640/- (રૂપિયા ચુઆલીસ લાખ પંચોતેર હજાર છત્રો ચાલીસ પૂરો) એટલે કે રૂ. 33.31,637/- (રૂપિયા તેનીસ લાખ એઝેરીસ હજાર છત્રો સાડસીસ પૂરો) લોન અકાઉન્ટ નં. HLAPSUR00441576 માં બાકી નીકળતા અને રૂ. 11,44,003/- (રૂપિયા અઝયાર લાખ ચુઆલીસ હજાર ત્રણ પૂરો) લોન અકાઉન્ટ નં. HLAPSUR00441601 માં બાકી નીકળતી મુજ રકમ, એરીઅસ (જમા થયેલા લેટ ચાર્જિસ સહિત) તેમ જ 25.06.2025 સુધીના વ્યાજ સહિત લોન એગ્રીમેન્ટ અને અન્ય સંબંધિત લોન દસ્તાવિજ (જો)ની શરતો મુજબ 26.06.2025 થી અમલી બને તેમ લાગુ બાવિ વ્યાજ ઉપરંત કલુગી ખર્ચ અને અન્ય ચાર્જિસ સહિત સીલ્કોર્ડ કેપિટલને ચૂકવવાના બાકી નીકળે છે તેની વસુલી માટે 31.07.2025 ના રોજ સાંજના 05.00 થી 06.00 વાગ્યા સુધી દરમિયાન "જેમ છે જ્યાં છે", "જેમ છે જે છે" અને "જે પણ જ્યાં છે" ઘોરણે વેચવામાં આવશે, જે સાહ ટ્રેડી ટીપકડમાર, ધરા સાહ ઉર્ડે સાહ ધરા અને સાહ ટીપકડ પાસેથી લોન અકાઉન્ટ નં. HHLSRM00513891 માં બાકી નીકળતી મુજ રકમ, એરીઅસ (જમા થયેલા લેટ ચાર્જિસ સહિત) તેમ જ 25.06.2025 સુધીના વ્યાજ સહિત લોન એગ્રીમેન્ટ અને અન્ય સંબંધિત લોન દસ્તાવેજ (જો)ની શરતો મુજબ 26.06.2025 થી અમલી બને તેમ લાગુ બાવિ વ્યાજ ઉપરંત કલુગી ખર્ચ અને અન્ય ચાર્જિસ સહિત સીલ્કોર્ડ કેપિટલને ચૂકવવાના બાકી નીકળે છે.

સુચિત પ્રોપર્ટીઓના ઓફશન માટે અનામત ક્ષિત રૂ. 32,00,000/- (રૂપિયા બત્રીસ લાખ પૂરો) છે. અને અનરેટ મની કોમ્પિટિટ ("ઈએમટી") રૂ. 3,20,000/- (રૂપિયા ત્રણ લાખ વીસ હજાર પૂરો) એટલે અનામત મુજબ 10 % ના બરાબર રહેશે.

સ્થાયર નિલકતનું વર્ણન

નિલકતનો એ તમામ ભાગ અને પંકડ જે શોપ નં. 67, અડક ટ્વોટર, બિલ્ડિંગ્સની સ્ટીમ પેકી બિલ્ડિંગ નં. બી રોયલ પ્લાઝામાં આવેલ છે અને 19.52 ચો. મીટર ક્ષેત્ર ઓફિસ અને 20.60 ચો. મીટર બિલ્ડ-અપ ઓફિસ સહિત તે બિલ્ડિંગ હેઠળ સીઓપીમાં જમીનનો અવિભાજિત હિસ્સો, બિન-ખેતીની જમીનમાં વ્યાપારિક હેતુશર રહેલું સર્વે નં. 95/1, 97/2, 98 અર્ડાં બ્લોક નં. 164/1 અને સબ પ્લોટ નં. 1 ની જમીન પર, મોજે ગામ સિમાડા, રજિસ્ટ્રેશન સબ-ડિસ્ટ્રિક્ટ સુરત શહેર (ચોચાસી) અને જિલ્લો સુરત, સુરત - 395006, ગુજરાત ખાતે ધરાયે છે, જેની સીમાઓ નીચે મુજબ છે :

ઉત્તરમાં : પેરોજ પૂર્વમાં : શોપ નં.68
દક્ષિણમાં : અન્ય પ્લોટ પશ્ચિમમાં : શોપ નં.66

વેચાણના વિસ્તૃત નિયમો અને શરતો માટે કૃપા કરી સીલ્કોર્ડ કેપિટલ એટલે કે www.sammaanacpaital.com ની વેબસાઈટ પર આપેલી લિંક જુઓ; સંપર્ક નં. 0124 - 6910910, +91 7065451024; ઈમેલ આઈડી : auctionhelpline@sammaanacpaital.com, બિલ્ડિંગ માટે www.auctionfocus.in પર લૉગીન આઈડી.

સહી/- અધિકૃત અધિકારી સમ્માન કંપિટલ લિમિટેડ
તારીખ : 25.06.2025
સ્થળ : સુરત (આ પહેલા ઇન્ડિયાયુલ્સ હાઉસિંગ ફાઇનાન્સ લિ. તરીકે ઓળખાતી)

પરિશિષ્ટ IV-એ,
સ્થાયર નિલકતના વેચાણ માટે સૂચના

સિલ્કોરીટી ઇન્ટેરેટ (એન્જોરેમિન્ટ) એટ 2002ના નિયમ 8(6) મુજબ સિલ્કોરિટાઇઝેશન એન્ડ રિફન્ટ્રક્શન ઓફ ફાઇનાન્સિયલ એસેટ્સ એન્ડ એન્જોરેમિન્ટ ઓફ સિલ્કોરીટી ઇન્ટેરેટ એટ 2002 હેઠળ સ્થાયર નિલકતના વેચાણ માટે ઇન્ફોર્સશન વેચાણ સૂચના.

આ ક્ષરા સામાન્ય જનતાને અને ખાસ કરીને કર્જદાર (રે) અને ગેરંટર (રે) ને સૂચના આપવામાં આવે છે કે, નીચે વર્ણન કરેલ સ્થાયર નિલકત કે જે સમ્માન કંપિટલ લિમિટેડ (આ પહેલા ઇન્ડિયાયુલ્સ હાઉસિંગ ફાઇનાન્સ લિ. તરીકે ઓળખાતી) [CIN : L65922DL2005PLC136029] ("સીલ્કોર્ડ કેપિટલ") પાસે ગીરો મુકેલ છે જેનો વાર્તાવિક ઇન્ટેરેટ સીલ્કોર્ડ કેપિટલના અધિકૃત અધિકારી દ્વારા લેવામાં આવ્યો છે તે રૂ. 49.44,268/- (રૂપિયા ઓગણપચાસ લાખ ચુઆલીસ હજાર બત્રો અડસત્ પૂરો) ની વસુલી માટે 31.07.2025 ના રોજ સાંજના 05.00 થી 06.00 વાગ્યા દરમિયાન "જેમ છે જ્યાં છે", "જેમ છે જે છે" અને "જે પણ જ્યાં છે" ઘોરણે વેચવામાં આવશે, જે સાહ ટ્રેડી ટીપકડમાર, ધરા સાહ ઉર્ડે સાહ ધરા અને સાહ ટીપકડ પાસેથી લોન અકાઉન્ટ નં. HHLSRM00513891 માં બાકી નીકળતી મુજ રકમ, એરીઅસ (જમા થયેલા લેટ ચાર્જિસ સહિત) તેમ જ 25.06.2025 સુધીના વ્યાજ સહિત લોન એગ્રીમેન્ટ અને અન્ય સંબંધિત લોન દસ્તાવેજ (જો)ની શરતો મુજબ 26.06.2025 થી અમલી બને તેમ લાગુ બાવિ વ્યાજ ઉપરંત કલુગી ખર્ચ અને અન્ય ચાર્જિસ સહિત સીલ્કોર્ડ કેપિટલને ચૂકવવાના બાકી નીકળે છે.

સુચિત પ્રોપર્ટીઓના ઓફશન માટે અનામત ક્ષિત રૂ. 46,50,000/- (રૂપિયા છેતાલીસ લાખ પચાસ હજાર પૂરો) છે અને અનરેટ મની કોમ્પિટિટ ("ઈએમટી") રૂ. 4,65,000/- (રૂપિયા ચાર લાખ પાસઠ હજાર પૂરો) એટલે અનામત મુજબ 10 % ના બરાબર રહેશે.

સ્થાયર નિલકતનું વર્ણન

ફ્લોટ નં. ઈ - 504, જેનો વિસ્તાર 9૭9.24 ચો. ફૂટ, એટલે કે ૮7.26 ચો. મીટર બિલ્ડ - અપ ઓફિસ, પાંચમો માળ બિંગ નં. "ઈ", બિલ્ડિંગ "વી" ટાઇપમાં (સાઈટ મુજબ બિંગ "ઈ"), બિલ્ડિંગ નં. ઈ, જે "ફિવાઈલ રેસિડેન્સી" તરીકે ઓળખાય છે, જે ગુજરાત રાજ્યમાં જિલ્લો અને પેટા-જિલ્લો, તાલુકા અકાશપુ, મોજે ગામ વાલનપુડમાં ક્ષિત જમીન પર વિકસાવેલ છે, જે રેવેન્યુ બ્લોક નં.૭૭ પેકી (સર્વે નં. 64/2), ટી. પી. એસ. નં. 6 (પાલનપુર), ફાઇનલ પ્લોટ નં. 56, એન. એ. જમીન પેકી, સુરત - 395009, ગુજરાત માં ભૌતલગીયાની જમીનમાં સરેરાશ અવિભાજિત હિસ્સા સહિત ધરાયે છે.

સીમાઓ નીચે મુજબ છે:

ઉત્તરમાં : ફ્લોટ નં. 503 પશ્ચિમમાં : બિલ્ડિંગ માર્જિન
દક્ષિણમાં : બિલ્ડિંગ માર્જિન પશ્ચિમમાં : પ્રેશ અને પેરોજ

વેચાણના વિસ્તૃત નિયમો અને શરતો માટે કૃપા કરી સીલ્કોર્ડ કેપિટલ એટલે કે www.sammaanacpaital.com ની વેબસાઈટ પર આપેલી લિંક જુઓ; સંપર્ક નં. 0124 - 6910910, +91 7065451024; ઈમેલ આઈડી : auctionhelpline@sammaanacpaital.com, બિલ્ડિંગ માટે www.auctionfocus.in પર લૉગીન આઈડી.

સહી/- અધિકૃત અધિકારી સમ્માન કંપિટલ લિમિટેડ
તારીખ : 25.06.2025
સ્થળ : સુરત (આ પહેલા ઇન્ડિયાયુલ્સ હાઉસિંગ ફાઇનાન્સ લિ. તરીકે ઓળખાતી)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Initial Public Offering of Equity Shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



(Please scan the QR code to view the RHP)



INDOGULF CROPSCIENCES LIMITED

Our Company was originally incorporated as "Jai Shree Rasayan Udyog Limited", a public limited company, under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated January 22, 1993, issued by the Additional Registrar of Companies, Delhi and Haryana, and was granted a certificate of commencement of business dated February 16, 1993 by the Registrar of Companies, Delhi and Haryana. Thereafter, the name of our Company was changed to "Indogulf Cropsiences Limited" pursuant to a Board resolution dated March 19, 2015, and a special resolution passed by our Shareholders at the extraordinary general meeting dated April 2, 2015. A fresh certificate of incorporation dated April 28, 2015 was issued by the Registrar of Companies, Delhi and Haryana. For further details of change in name and the address of the Registered Office of our Company, see "History and Certain Corporate Matters" on page 256 of the RHP.

Corporate Identity Number: U74899DL1993PLC051854
Registered and Corporate Office: 501, Gopal Heights Plot No – D-9, Netaji Subhash Place, New Delhi – 110034, Delhi, India; **Telephone:** +91 11 4004 0417; **Contact Person:** Sakshi Jain, Company Secretary and Compliance Officer; **E-mail:** cs@groupindogulf.com; **Website:** www.groupindogulf.com

THE PROMOTERS OF OUR COMPANY ARE: OM PRAKASH AGGARWAL, SANJAY AGGARWAL, ANSHU AGGARWAL AND ARNAV AGGARWAL

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF INDOGULF CROPSCIENCES LIMITED ("COMPANY") OR "ISSUER" FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 1,600.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 3,603,603 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION ("OFFERED SHARES") BY THE PROMOTER GROUP SELLING SHAREHOLDERS ("OFFER FOR SALE", AND TOGETHER WITH FRESH ISSUE, THE "OFFER"), COMPRISING UP TO 1,540,960 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY OM PRAKASH AGGARWAL (HUF) AND UP TO 2,062,643 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SANJAY AGGARWAL (HUF) ("PROMOTER GROUP SELLING SHAREHOLDERS"). THE OFFER SHALL CONSTITUTE [●%] OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE ₹10 EACH, AGGREGATING UP TO ₹60.00 MILLION (CONSTITUTING UP TO [●%] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY IN CONSULTATION WITH THE BRLM, MAY OFFER A DISCOUNT OF ₹11 TO THE OFFER PRICE (EQUIVALENT OF ₹[●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●%] AND [●%], RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JUNE 21, 2025 (THE "CORRIGENDUM")
NOTICE TO INVESTORS: CORRIGENDUM

This Corrigendum is with reference to the Red Herring Prospectus dated June 21, 2025 filed by our Company with the Registrar of Companies, Delhi and Haryana at New Delhi ("RHP") and submitted to the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with the BSE, the "Stock Exchanges").

Potential Bidders may note the following:

The RHP dated June 21, 2025, states that the lock-in period for the promoter contribution shall be three years, and that the promoters' shareholding in excess of 20% of the fully diluted post-offer equity share capital shall be locked in for a period of one year. However, in accordance with Regulation 16(a) and 16(b) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the correct lock-in requirement for the promoters' contribution is 18 months for the minimum promoters' contribution, and six months for any promoters shareholding in excess of such 20%. This reduced lock-in period is applicable considering that the majority of the IPO proceeds are not proposed to be utilised for capital expenditure.

Accordingly, the disclosures in the section titled "Capital Structure" on page 85 of the RHP shall stand modified.

The information in this Corrigendum supplements the information in the RHP and the above are to be read in conjunction with the RHP and accordingly, relevant references in the RHP stands updated pursuant to the disclosures in this Corrigendum. This Corrigendum does not reflect the changes that have occurred between the date of filing of the RHP and the date hereof, and accordingly, does not include all the changes and/or updates that will be included in the Prospectus. The RHP will be suitably updated, pursuant to the aforementioned changes, in the Prospectus, as and when filed with RoC, the SEBI and the Stock Exchanges.

All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the RHP.

For **INDOGULF CROPSCIENCES LIMITED**
On behalf of the Board of Directors
Sd/-
Sakshi Jain
Company Secretary and Compliance Officer

Place : New Delhi
Date : June 28, 2025

INDOGULF CROPSCIENCES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated June 21, 2025 with the RoC. The RHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, and the website of the BRLM, i.e. Systematic Corporate Services Limited at www.systematigroup.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 30 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision and should instead rely on their own examination of our Company and the Offer, including risk involved, for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

CONCEPT

THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



(Scan this QR code to view the DRHP)

SHREE RAM TWISTEX LIMITED

CORPORATE IDENTITY NUMBER: U17120GJ2013PLC078074

Our Company was originally incorporated as a limited company in the name of "Shree Ram Twistex Private Limited" vide certificate of incorporation dated December 31, 2013, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Upon the conversion of our Company to a public limited company, pursuant to a resolution passed by our Board dated July 1, 2024 and a special resolution passed by our Shareholders dated July 26, 2024, the name of our Company was changed from "Shree Ram Twistex Private Limited" to "Shree Ram Twistex Limited" and a fresh certificate of incorporation dated September 18, 2024, was issued by the Registrar of Companies.

Registered Office: 566P1, Umwada Road, Near Bajrang Cotspin, Gondal, Rajkot – 360 311, Gujarat, India
Contact Person: Sejal Tapan Gajjar, Company Secretary and Compliance Officer; **Tel:** +91 75100 12200
E-mail: cs@shreeramtwistex.com; **Website:** www.shreeramtwistex.com

OUR PROMOTERS: BHAVESHBHAI BHIKHUBHAI RAMANI, JAY ATULBHAI TILALA, AND NIDHI BHAVESHBHAI KOTHARI

INITIAL PUBLIC OFFERING OF UP TO 1,06,00,000* OF ₹10 EACH ("EQUITY SHARES") OF SHREE RAM TWISTEX LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] LAKH ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [●] % OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL

**Subject to finalization of basis of allotment*

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER) GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 1 (one) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary -basis (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only (subject to valid Bids being received at or above the Issue Price and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. If at least 75% of the Issue cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders ("NIBs") of which (a) one-third portion shall be reserved for applicants with application size of more than ₹2.00 Lakhs and up to ₹10.00 Lakhs; and (b) two-thirds portion shall be reserved for applicants with application size of more than ₹10.00 Lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further not more than 10% of the Net Issue shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For further details, see "Issue Procedure" on page 394.

This public announcement is being made in compliance with the provision of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP which has been filed with the SEBI on December 27, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with the SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the SEBI at www.sebi.gov.in, Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com and the website of the Company at www.shreeramtwistex.com and at the website of BRLM i.e. **Interactive Financial Services Limited** at www.ifinservices.in. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SEBI with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to SEBI, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by SEBI, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 36.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on 216.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 88.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 <p>Interactive Financial Services Limited Office No. 508, Fifth Floor Priviera, Nehru Nagar Ahmed</p>	

This is a public announcement for information purpose only and is not a prospectus announcement and does not constitute an invitation or offer to acquire purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan the QR to view the Draft Red Herring Prospectus)

PUBLIC ANNOUNCEMENT



ANNU PROJECTS LIMITED

Our Company was originally incorporated as 'Annu Infra Construct (India) Private Limited' as a private limited company at New Delhi under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated June 19, 2003, issued by the Registrar of Companies, Delhi & Haryana at New Delhi. Subsequently, the name of our Company was changed to 'Annu Projects Private Limited' pursuant to a Board resolution dated February 19, 2020, and a resolution passed in the extra ordinary general meeting of the Shareholders held on February 22, 2020, and consequently a fresh certificate of incorporation dated March 09, 2020, was issued by the RoC. Thereafter, our Company was converted into a public limited company pursuant to a resolution passed at the meeting of the Board of Directors held on June 17, 2024 and a special resolution passed in the extraordinary general meeting of our Shareholders held on June 25, 2024 and consequently, the name of our Company was changed from 'Annu Projects Private Limited' to 'Annu Projects Limited', and a fresh certificate of incorporation dated July 25, 2024 issued by the RoC Central Processing Centre to our Company to reflect the change in name upon conversion of our Company. For details of change in our Registered Office, see **"History and Certain Corporate Matters – Changes in the registered office of our Company"** on page 262 of the Draft Red Herring Prospectus ("DRHP").

Corporate Identity Number: U45201DL2003PLC120995;
Registered and Corporate Office: B-1, Plot No. 11, Local Shopping Complex Vasant Kunj, South Delhi, New Delhi-110070, India;
Contact Person: Arpit Sharma, Company Secretary and Compliance Officer;
Telephone: +91 11 40114238 / 37; **E-mail:** cs@annuprojects.com; **Website:** www.annuprojects.com

OUR PROMOTERS: SANJAY KUMAR SARRAF AND KRISHNA RANJAN

INITIAL PUBLIC OFFER OF UP TO 22,000,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ANNU PROJECTS LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "ISSUE" OR "FRESH ISSUE").

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF NEW DELHI, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE AND NSE FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT, PRIOR TO FILING OF THE RED HERRING PROSPECTUS ("RHP") WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE ISSUE. PRIOR TO THE COMPLETION OF THE ISSUE AND THE ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

In case of any revision to the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process in terms of Regulation 32(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (such portion referred to as "QIB Portion"), provided that our Company in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 Million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. See section titled 'Issue Procedure' on page 423 of the Draft Red Herring Prospectus.

This Public Announcement is made in compliance with the provisions of Regulation 26(2) of SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated June 27, 2025 with SEBI on June 28, 2025



Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such publication of the Public Announcement by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com – where equity shares are proposed to be listed, on the website of the Company i.e. www.annuprojects.com and the website of the Book Running Lead Manager ("BRLM"), i.e. Mefcom Capital Markets Limited at www.mefcomcap.in. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI and to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 35 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the share capital and capital structure of our Company and the name of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company please see the section titled 'Capital Structure' beginning on page 95 of the DRHP.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled 'History and Certain Corporate Matters' on page 262 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
	
Mefcom Capital Markets Limited 5th Floor, 77, Sanchi Building, Nehru Place, New Delhi – 110019, India Telephone: +91 11 46500500 E-mail Address: apl.ipo@mefcomcap.in Investor Grievance E-mail Address: investor.grievance@mefcom.in Contact Person: Akhil Mohod/ Sushant Sonawane Website: www.mefcomcap.in SEBI Registration No.: INM000000016	KFin Technologies Limited 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai - 400070, Maharashtra, India Telephone: +91 49 6716 2222 E-mail Address: annuprojects.ipo@kfinitech.com Investor grievance e-mail: einward.ris@kfinitech.com Contact Person: M. Murali Krishna Website: www.kfinitech.com SEBI Registration No.: INR0000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Annu Projects Limited
On behalf of the Board of Directors
Sd/
Arpit Sharma
Company Secretary and Compliance Officer

Annu Projects Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated June 27, 2025 with SEBI ("DRHP"), on June 28, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com – where equity shares are proposed to be listed, on the website of the Company i.e. www.annuprojects.com and the website of the BRLM, i.e. Mefcom Capital Markets Limited at www.mefcomcap.in. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 35 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in 'offshore transactions' as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



SHREE RAM TWISTEX LIMITED

CORPORATE IDENTITY NUMBER: U17120GJ2013PLC078074

Our Company was originally incorporated as a limited company in the name of 'Shree Ram Twistex Private Limited' vide certificate of incorporation dated December 31, 2013, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Upon the conversion of our Company to a public limited company, pursuant to a resolution passed by our Board dated July 1, 2024 and a special resolution passed by our Shareholders dated July 26, 2024, the name of our Company was changed from 'Shree Ram Twistex Private Limited' to 'Shree Ram Twistex Limited' and a fresh certificate of incorporation dated September 18, 2024, was issued by the Registrar of Companies.

Registered Office: 566P1, Urmwada Road, Near Bajrang Cotspin, Gondal, Rajkot – 360 311, Gujarat, India
Contact Person: Sejal Tapan Gajjar, Company Secretary and Compliance Officer; Tel: +91 75100 12200
E-mail: cs@shreeramtwistex.com; **Website:** www.shreeramtwistex.com

OUR PROMOTERS: BHAVESHBHAI BHIKHUBHAI RAMANI, JAY ATULBHAI TILALA, AND NIDHI BHAVESHBHAI KOTHARI

INITIAL PUBLIC OFFERING OF UP TO 1,06,00,000* OF ₹10 EACH ("EQUITY SHARES") OF SHREE RAM TWISTEX LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF [•] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [•] LAKH ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [•] % OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL

'Subject to finalization of basis of allotment

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER) GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 1 (one) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary -basis (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Issue Price and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. If at least 75% of the Issue cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders ("NIBs") of which (a) one-third portion shall be reserved for applicants with application size of more than ₹2.00 Lakhs and up to ₹10.00 Lakhs; and (b) two-thirds portion shall be reserved for applicants with application size of more than ₹10.00 Lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further not more than 10% of the Net Issue shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For further details, see "Issue Procedure" on page 394.

This public announcement is being made in compliance with the provision of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP which has been filed with the SEBI on December 27, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with the SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the SEBI at www.sebi.gov.in, Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com and the website of the Company at www.shreeramtwistex.com and at the website of BRLM i.e. **Interactive Financial Services Limited** at www.ifinservices.in. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SEBI with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to SEBI, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by SEBI, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 36.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on 216. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 88.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 Interactive Financial Services Limited Office No. 508, Fifth Floor Privera, Nehru Nagar Ahmedabad - 380015, Gujarat, India Tel: +91 079-4908 8019/ +91 98980 55647 Email: mdb@ifinservices.in Investor Grievance Email: info@ifinservices.in Website: www.ifinservices.in Contact Person: Jaini Jain SEBI Registration No: INM000012856	 Bigshare Services Private Limited Office No. S6-2, 6th Floor Pinnacle Business Park Next to Ahura Center Mahakali Caves Road Andheri East Mumbai – 400 093 Maharashtra, India Telephone: +91 22-6263 8200 Contact Person: Vinayak Morbale E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Graivance Email: investor@bigshareonline.com SEBI Registration No.: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

SHREE RAM TWISTEX LIMITED
On behalf of the Board of Directors
Sd/-
Sejal Tapan Gajjar
Company Secretary and Compliance Officer

SHREE RAM TWISTEX LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP is available on the website of the SEBI at www.sebi.gov.in, Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com respectively and is available on the website of the Company at www.shreeramtwistex.com and at the website of BRLM i.e. **Interactive Financial Services Limited** at www.ifinservices.in. Bidders should note that investment in equity shares involves a high degree of risk and for details relating such risk, see the section titled 'Risk Factors' that will be included in the RHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance of Regulations and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

जनसत्ता

क्लासीफाईड

व्यक्तिगत

I, Trisha Karati D/O Bablu Karati W/O Dibyendu Laha R/O 190/3, Mahendra Bhattacharya Road P.O- Santragachi, P.S- Chatterjeehat, District-Howrah, Pincode-711104, State- West Bengal, have changed my name to Trisha Laha.

0040797060-1

व्यक्तिगत

मैं सुब्रत कुमार दास (पुराना नाम) 26 नए सील लेन हावड़ा पिन 711101 पश्चिम बंगाल में रहने वाले जट्टनाथ दास के बेटे ने 29.01.2025 को नोटरी पब्लिक से पहले शपथ पत्र के माध्यम से मेरा नाम सुब्रता दास (नया नाम) के रूप में बदल दिया है। सुब्रत कुमार दास और सुब्रता दास दोनों एक ही व्यक्ति हैं।

130053321

व्यक्तिगत

मैं, अक्षिता गुप्ता, भुवनेश्वर अपार्टमेंट D-202 36 पाम एवेन्यू कोलकाता: 19 को निवासी, अक्षिता गुप्ता से मेरा नाम बदल कर दिव्या गुप्ता करने के लिए, सभी प्रयोजनों के लिए खबरदार हलफनामे 09AC 460551 दिनांक 26/06/2025

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"IMPORTANT"

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THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE

FINANCIAL EXPRESS Read to Lead